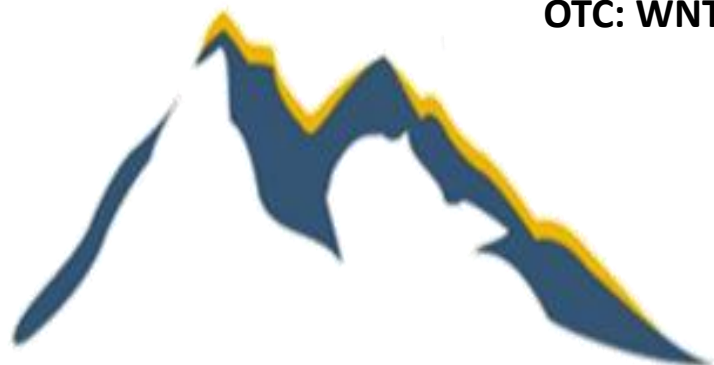


TINTINA GOLD PROVINCE MERGER

APPENDIX TO MAY, 2024 INVESTOR PRESENTATION

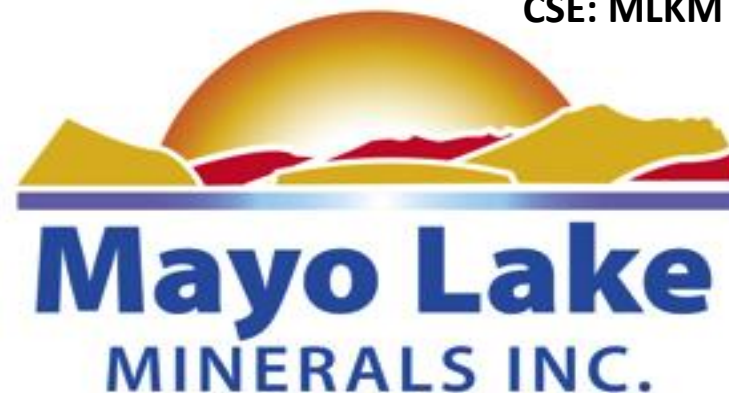
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WESTMOUNTAIN
GOLD, INC.

**Significant Gold Resource
in South-Central Alaska**

CSE: MLKM



Anderson Gold Trend
Gold Camp in the Making
Carlin West
High-Grade Keno Hill Silver

May, 2024

Appendix to Investor Presentation

FORWARD-LOOKING STATEMENT AND DISCLAIMER

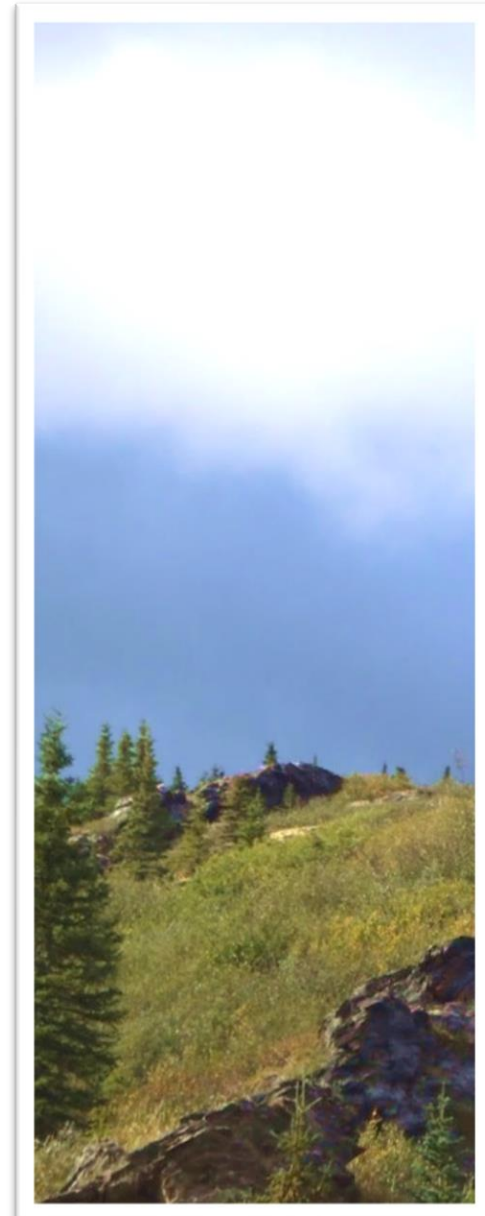
Forward-Looking: This Presentation includes certain "forward-looking statements" which are not comprised of historical facts and include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward-looking statements may be identified by such terms as "believes," "anticipates," "expects," "estimates," "may," "could," "would," "will," or "plan," since forward-looking statements are based on assumptions and address future events and conditions that involve inherent risks and uncertainties. Although these statements are based on information currently available, the Company provides no assurance that actual results will meet management's expectations. Risks, uncertainties and other factors involved with forward-looking information could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, the Company's objectives, goals or future plans, statements, acquisition and maintenance of licenses and permits, exploration results, potential mineralization, the estimation of mineral resources, exploration, timing of operations and estimates of market conditions. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, inability to fulfill the duty to accommodate First Nations, other indigenous peoples, and owners of surface rights, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, capital and operating costs varying significantly from estimates and the other risks involved in the mineral exploration and development industry. Although the Company believes that the assumptions and factors used in preparing the forward-looking information in this news release are reasonable, information only applies as of the date of this presentation, and no assurance can be given that such events will occur in the disclosed time frames or at all. The Company disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

THE COMPANY AND WESTMOUNTAIN GOLD, INC. ARE PLANNING TO MERGE IN THE IMMEDIATE FUTURE. THIS WILL INCLUDE A PRIVATE PLACEMENT TO ENABLE COMPLETION OF THE MERGER. THERE IS NO ASSURANCE THAT THE CONTEMPLATED TRANSACTION WILL OCCUR OR THAT MAYO WILL BE ABLE TO RAISE THE NECESSARY CAPITAL TO PROCEED WITH THE CONTEMPLATED TRANSACTION. BOTH MAYO AND WESTMOUNTAIN GOLD HAVE LIMITED CAPITAL.

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All technical information contained herein including that information provided by WestMountain Gold, Inc., has been reviewed and approved by Dr. Vern Rampton, P.Eng. in his capacity as a "qualified person" under the guidelines of N.I. 43-101.



TINTINA GOLD BELT INTRUSION RELATED GOLD DEPOSITS

Tintina Gold Belt Intrusion Related Gold Deposits	
Deposit and Owner	Resources
Donlin (NovaGold Resources/Barrick Gold)	Measured and Indicated: 39.0 million ounces at 2.2g Au/t ¹ .
Livengood (International Tower Gold)	Measured and indicated resources: 13.6 million ounces gold at 0.6g Au/t ² .
Fort Knox (Kinross Gold)	Estimated Production to 2020; 8.7 ± million ounces gold; continued production forecast to 2030 ³ .
Golden Summit (Freegold Ventures)	Indicated: 12.7 million ounces at 6.90g Au/t; Inferred 8.6 million ounces at 0.86g Au/t ⁴ .
Pogo (Northern Star Resources)	Indicated: 3.4 million ounces at 10.9g Au/t; Inferred: 3.8 million ounces at 10.7g Au/t; Commenced production 2006. ⁵
Dublin Gulch Eagle (Victoria Gold)	Measured and Indicated resources: 4.4 million ounces at 0.6g Au/t; Inferred 0.5 ounces at 0.5g Au/t ⁶ .
Coffee (Newmont Gold)	Measured and Indicated 2.1 million ounces at 1.2 g Au/t; Inferred 0.3 million ounces at 1.00g Au/t ⁷ .
Rogue (Snowline Gold)	DHV-23-034 -418.3m at 1.88g Au/t; inc. 216m at 3.1g Au/t and 121m at 4.1g Au/t ; DHV23-029-553.8m at 2.48g Au/t, inc. 132.0m at 4.89g Au/t ⁸ .
Whistler (US Gold Mining)	Indicated: 3.0 million ounces at 0.79g AuEq/t; Inferred: 6.5 million ounces at 0.63g AuEq/t ⁹ .
Estelle (Nova Minerals)	Measured and Indicated: 3.4 million ounces at 0.52g Au/t; Inferred: 6.5 million ounces at 0.3gAu/t ¹⁰ .
AurMac (Banyan Gold)	Inferred: 6.2 million ounces at 0.6g Au/t ¹¹ .
Casino (Western Copper and Gold)	Measured and indicated: 14.8 million ounces at 0.18g Au/t; Inferred: 6.3 million ounces at 0.14g Au/t ¹² .

1. novagold.com; NI 43-101 Technical Report on the Donlin Gold Project, Alaska, U.S.A., prepared by Rick Hanson, Michael Woloschuk, Henry Kim, Wood Canada Ltd; June 1, 2023.
2. ithmines.com; NI 43-101. Livengood Gold Project NI 43-101 Technical Report on Pre-feasibility Study, prepared by Colin Hardie, Jeffrey Cassoff, Melanie Turgeon, Ryan Baker, Michael Levy and Scott Wilson, Resource Development Associates; December 17, 2021.
3. kinross.com (2023); Wikipedia web-site. Estimates of produced ounces.
4. freegoldventures.com; NI 43-101. Updated Mineral Resource Estimate, prepared by Greg Mosher and Maurice Marks, Tetra Tech Canada; February 21, 2023.
5. nsrltd.com; JORC Compiled Resource Estimate, prepared by Jabulin Machukera, Jeff Brown; November 2022.
6. vgcx.com; NI 43-101 Technical Report, Eagle Gold Mine, Yukon Territory, Canada, prepared by Nico Harvey, Paul Gray, Jeff Winterton, Marc Jutras and Michael Levy; December 31, 2022.
7. newmont.com; news-release/news-detail/2023/Newmont-Annouras-increased-2022-Mineral-Reserves-of-96-million-gold-ounces-and-68-million-gold-equivalent-ounces/default.aspx; December 31, 2022.
8. snowlinegold.com/news.
9. usagoldmining.us; NI 43-101, Mineral Resource Estimate of the Whistler Project, prepared by Sue Bird, Kirstin Girdner and Arthur Baines, Moose Mountain Technical Services; June 11. 2021.
10. wcsecure.weblink.com.au/pdf/NVA/02665881.pdf; JORC. Robust Phase 2 Scoping Study for the Estelle Gold Project, prepared by Jonathan Abbott, Matrix Consultants, September 20, 2022.
11. banyangold.com; NI 43-101. Technical Report AurMac Property, Mayo Mining District, Yukon, Canada, prepared by Marc Jutras (Gino Consulting), Tawnya Thornton (JDS Energy & Mining Inc) and Deepak Malhotra (Forte Dynamics); May 18, 2023.
12. westerncopperandgold.com; For NI 43-101 F1 Technical Report Feasibility Study Yukon, Canada, prepared by Daniel Roth, Mike Hester, John M. Marek, Laurie M. Tahija, Carl Schulze, M3 Engineering & Technology Corp in association with Independent Mining Consultants, Knight Piesold Ltd., Aurora Geosciences and Hemmera; August 8, 2022.

MANAGEMENT EXPERTISE FROM MAYO LAKE MINERALS INC.

Officers and directors have extensive experience in mineral exploration and project development and participated in Au/Cu acquisitions, discoveries, mining developments in Canada, USA, Jamaica, Europe and Africa. **Rampton and Sutherland have extensive experience in northern latitudes exploration and related work, specifically the Yukon.**

Dr. Vern Rampton, P.Eng., Executive Chairman and Director

- over 25 years experience in Yukon; 40 years in mineral exploration
- Mayo Lake Minerals Inc.; Founder, President, CEO, Director since 2011
- Founder and former officer of Carube Copper Corp (C3 Metals); President, CEO and Director of European Ventures Inc.
- Negotiated Kinbauri Gold Corp's acquisition of the El Valle/Carlés mines and mill in northern Spain for \$5 million in 2007. In 2009, Orvana Minerals acquired Kinbauri for \$50 million

Tyrell Sutherland, M.Sc., P.Geo., Executive Vice President Exploration

- Over 15 years field-oriented experience in northern Canada
- Mayo Lake Minerals Inc.; Senior geologist, 2012 – 2017; Executive Vice-President Exploration and Director from 2017 to present
- Exploration geologist with experience spanning 3 continents and a variety of mineralized terrains
- Formerly employed with Anglo-Gold Ashanti, Goldcorp, Ivanhoe Mines China
- Big River Mineral Exploration, an indigenous services corporation; President and CEO, 2019 to 2023. Viridian Metals Corp.; President and CEO

André Rancourt, CPA, C.A., Chief Financial Officer

- Over 45 years experience in corporate financial management
- Mayo Lake Minerals Inc., CFO, 2019 to present
- Negotiated over \$88M financing and acquisitions totaling \$370M as VP Finance and CFO of March Networks, 1999-2002; revitalized marketing and business development as President of Lowe Martin Group, 1994-1996; VP Operations of Canada Communications Group, 1997-1998; VP Operations and Investment Performance, Inuvialuit Development Corporation, 2004-2005 and Business Manager, Mackenzie Valley Construction Ltd 2005-2006

Jeffrey Ackert, BSc., Independent Director

- Over 35 years experience in mineral exploration
- Mayo Lake Minerals Inc.; Vice-President Exploration and Director, 2011-2017; Director 2017 to present
- Lac Minerals 1990-1994; Barrick Gold Corp. 1994-1996
- Orezone Resources Inc.; VP Exploration and Director, 1996-2005: VP Technical Services, 2005 – 2007
- Carube Resources Inc.; VP Exploration and Director 2012-2017; C3 Metals Vice President 2017-2022.
- President and CEO of Cascade Copper Corp.; Director of Advance Lithium Corp., Altai Resources Inc. and European Ventures Inc.

Lee Bowles, Independent Director

- Ironstone Capital Corp.; managing partner since 2012
- Mayo Lake Minerals Inc., Independent Director 2017 to present
- Involved with several leading independent dealers in Toronto, New York and London in the areas of fixed income trading, investment banking and institutional equity sales since 1994
- Executive positions at Casimir Capital and Northern Capital Partners
- Director at Richmond Minerals Inc. since 2005

Chris Irwin, LL.B., LL.M., Securities: Secretary and Legal Counsel

- Admitted to the Bar in 1996
- Irwin Professional Corporation, President since 1998
- Director and/or officer for over 14 resource companies
- Former director of Trelawny, acquired by IAMGOLD in \$608 M transaction
- Former director of Southern Star Resources, which became Gold Eagle Mines and was taken over for \$1.5B by GoldCorp Inc.

MANAGEMENT EXPERTISE FROM WESTMOUNTAIN GOLD, INC.



Officers and directors have experience with the corporate duties related to WestMountain Gold, Inc. and its Alaskan subsidiary. In addition, **Rick Bloom has been involved in planning and overseeing all exploration and operational activities at WestMountain Gold's Terra property since 2018.**

Rick Bloom, B.Sc. Economic Science, President and CEO and Director

- WestMountain Gold, Inc.; President and CEO 2021 to present; Director 2016 to present.
- Westbridge Capital, LLC; Managing Partner, 2021 to present – creates value through capital investment and operational support in stressed middle-market companies.
- PackLab (Universal Packaging, Inc.); Operationally Active Director and Member of Advisor Board; 2019 to present; contract manufacturing and product development for upper end brands.
- Support.com, Inc. (NASDAQ listed), President, CEO and Director, 2016 to 2021; publicly traded on NASDAQ; annual revenue, US\$50 million
- Served in Executive positions and Directorships in over 20 public and private companies including NexCore Companies, LLC, Glide Rite Corporation, Arcata LLC, Renaissance Acquisition Corporation, Caswell Massey, Ltd, Ameri-Qual Group and Marietta Corporation with annual revenues of 250 millions.
- Graduated *summa cum laude* with a B.S. in Economic Science from The Wharton School of Economics at the University of Pennsylvania in 1989.

David Linsley, Independent Director)

- WestMountain Gold Inc.; Director 2021 to present
- During tenure at Pembrige Resources plc managed the acquisition of the Minto mine in Yukon from Capstone Mining, 2019.
- Successfully reorganized Behre Dolbear, a global mining consulting company.
- Co-founded Sirius Investment Management; managed investment funds.
- Involved in the Prime Brokerage and Equity Finance at Lehman Brothers International Europe.

Anarraq-Aktigiruaq Red Dog

Ambler

Usibelli Coal

Donlin

Pebble

Barrow

Kotzebue

Nome

McGrath

Bethel

Dillingham

Kodiak

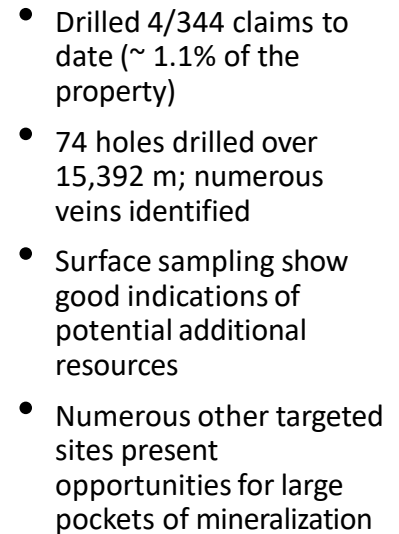
Cold Bay

Prudhoe

Andromeda

Seward

Homer



RESOURCE STATEMENT – TERRA PROJECT



Narrow Vein Model Cut off 5.0g Au/t ¹

Zone	Classification	Tonnes	Grade Gold	Grade Silver	Ounces Gold	Ounces Silver
Fish Zone	Indicated	334,600	9.62	3.1	103,508	33,305
Ben Zone	Indicated	803,000	12.85	19.8	331,852	510,660
Total Indicated	Indicated	1,137,600	11.9	14.9	435,360	543,965
Fish Zone	Inferred	44,500	7.92	2.6	11,332	3,748
Ben Zone	Inferred	745,100	10.71	16.8	256,611	401,494
Total Inferred	Inferred	789,600	10.55	16.0	267,943	405,242
Total	Ind. & Inf.	1,927,200	11.35	15.3	703,303	949,207

Bulk Model Cut off 0.35g Au/t

Zone	Classification	Tonnes	Grade Gold	Grade Silver	Ounces Gold	Ounces Silver
Fish Zone	Indicated	9,342,600	1.17	1.1	352,636	330,408
Ben Zone	Indicated	26,860,900	1.53	2.7	1,318,712	2,331,711
Total Indicated	Indicated	36,203,500	1.43	2.3	1,671,348	2,662,119
Fish Zone	Inferred	2,896,600	0.95	0.9	88,564	83,815
Ben Zone	Inferred	20,871,800	1.12	2.4	751,568	1,610,503
Total Inferred	Inferred	23,768,400	1.1	2.2	840,132	1,694,318
Total	Ind. & Inf.	59,971,900	1.3	2.26	2,511,480	4,356,437

1. A cut-off of 2.5g Au/t appears to be industry standard for underground mining in 2023/24. For a cut-off of 3.0g Au/t, the drilled resource block at Terra yields 818,809 ounces Au (2,876,100 tonnes at 8.78g Au/t) and 1,054,179 ounces Ag (2,876,100 tonnes at 12.1g Ag/t).

Terra Project Updated Estimated Company Technical Report dated August 4, 2023. Subject to change as exploration proceeds.

EXPLORATION TO DATE

- 74 Holes / 15,392 m
- 2,000+ Surface Samples
- Channel Samples
- Geologic Mapping
- Bulk Sample Mining
- **Induced Polarization (IP)** surveys are an electromagnetic survey that is used to determine resistivity and chargeability.
- **Very-Low-Frequency (VLF)** survey methods use very- low-frequency, radio communication signals to determine electrical properties of shallow bedrock and near-surface soils. (VLF)
- Magnetic Surveying
- LiDAR
- High Resolution Aerial Photography



INFRASTRUCTURE AND FACILITIES

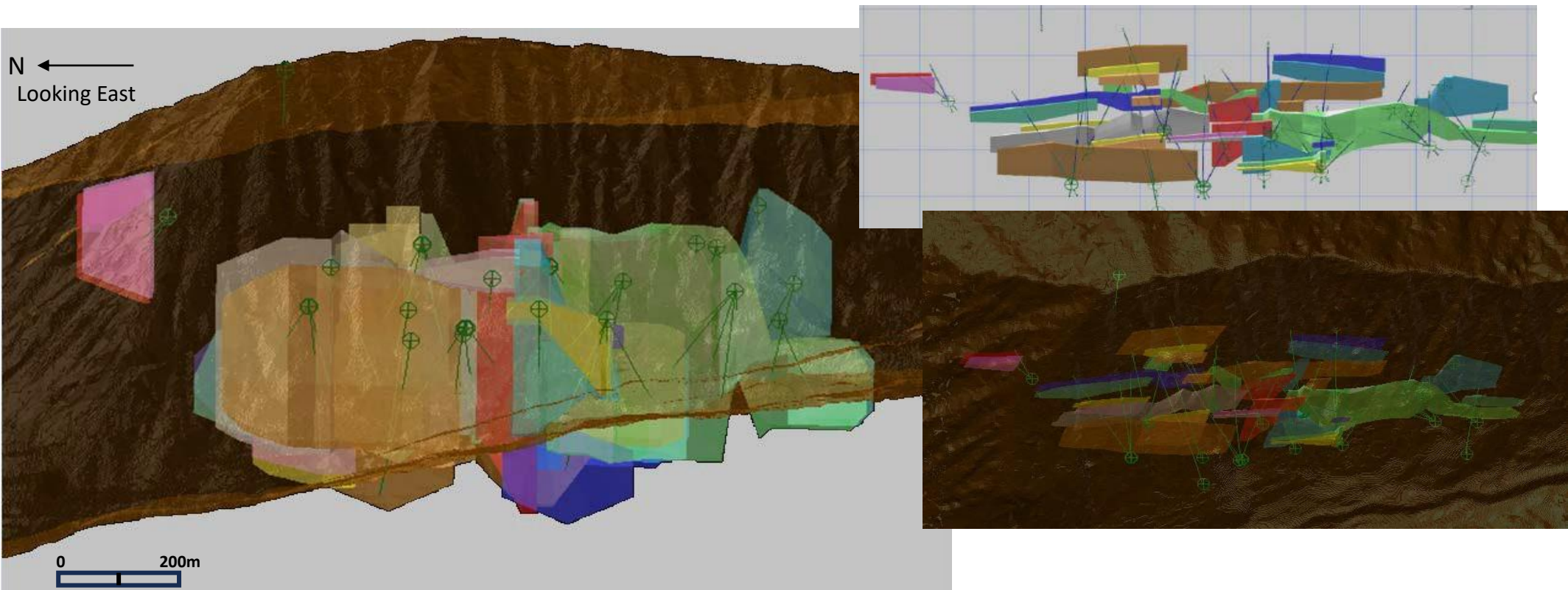


- 25 person camp facility
- Runway – Graded and compacted 1,400 m. x 45 m.
- Facilities at camp include a mess tent, showers, camp office, privy and laundry facilities
- Milling and smelting facility
- Road construction and related equipment
- Fabrication facility, fuel depot and core sampling / storage area



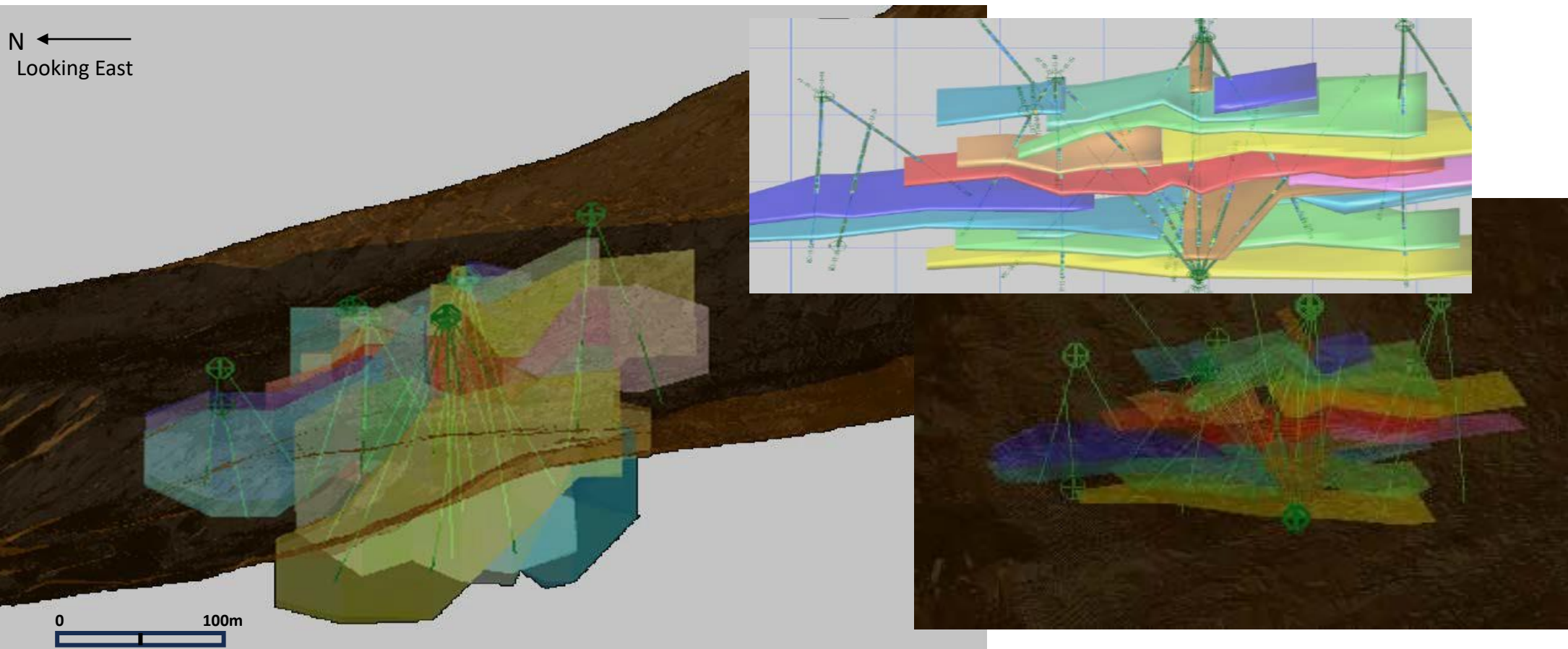
BEN ZONE VEIN STRUCTURE

The *Ben Zone* has Multiple Steeply Dipping Parallel Veins Open to the North, South and Depth



FISH ZONE VEIN STRUCTURE

The Fish Zone Comprises 15 Parallel Vein Structures, Steeply Dipping to the East: Open along strike to the North and South and at Depth



CONNECTION ZONE – SD VEIN

The *SD Vein* is a High-Grade Vein, Outcropping in the *Connection Zone*

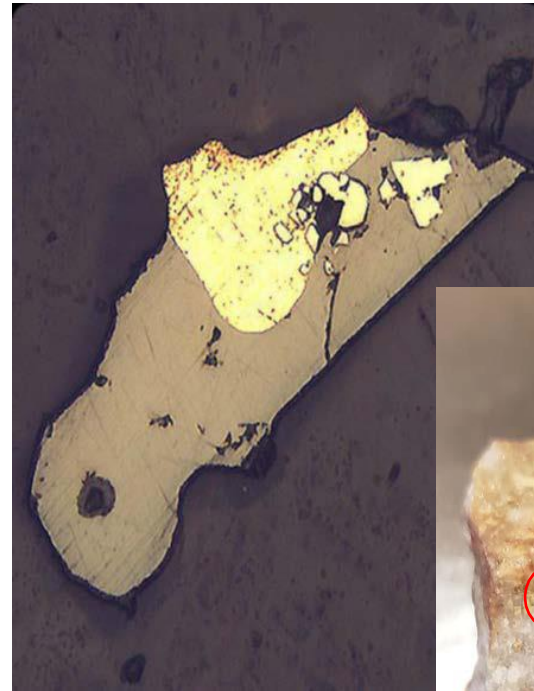
- Located in the Connection Zone between the Ben Zone and Fish Zone – vein is exposed at the surface
- 2019 – 11 rock samples were taken at the SD Vein and from outcroppings in the area of the SD Vein
- Assay results include a sample from SD West, which yielded 603g Au/t
- Four samples graded over 10g Au/t
- The seven remaining samples graded between 1-10g Au/t



VEIN MATERIAL CHARACTERISTICS

Free Gold and Electrum

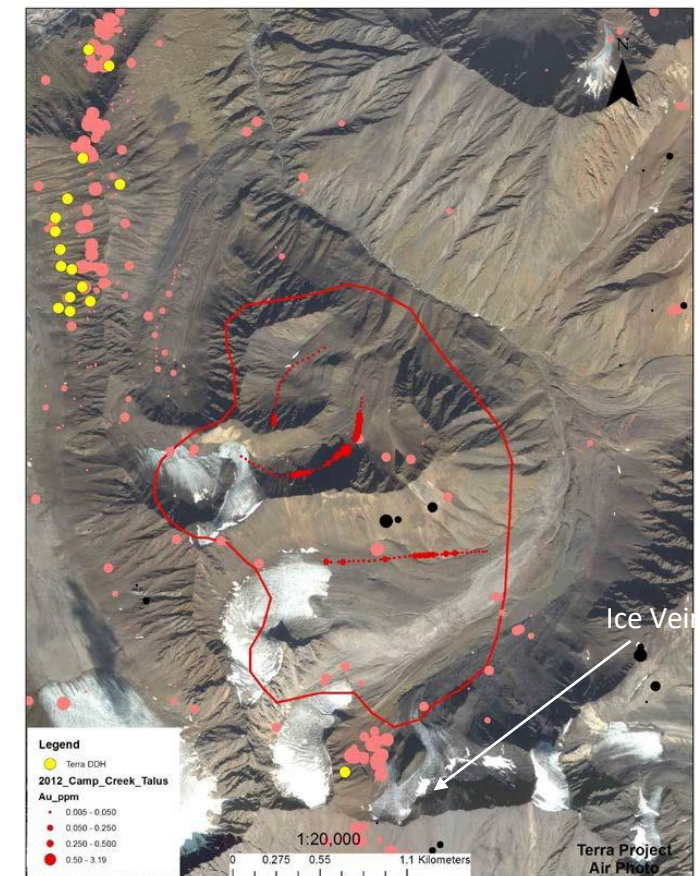
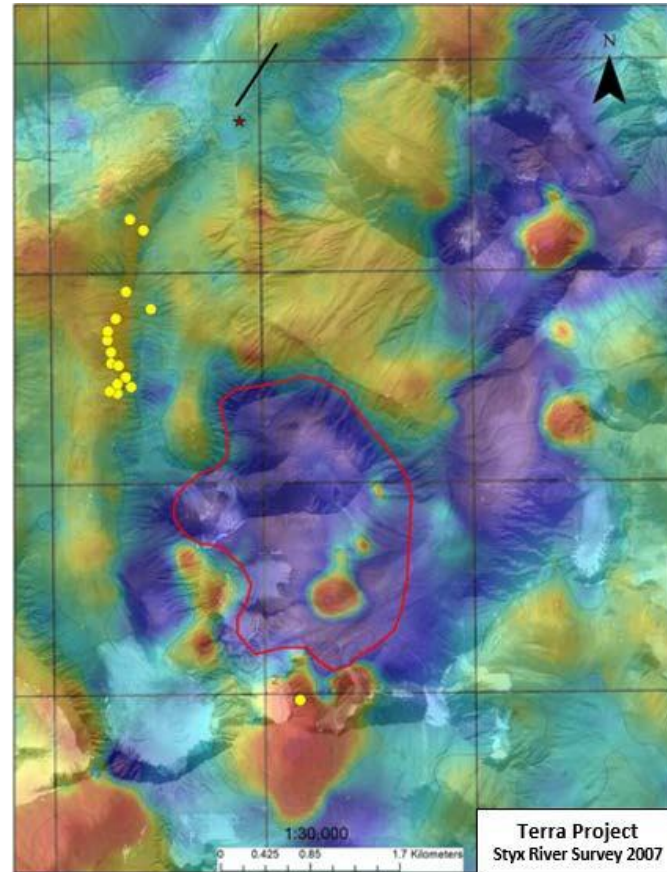
- The gold and silver reside in and around quartz veins on the property
- Gold is primarily present in form of Electrum
- Electrum is 70%-80% gold and the balance is silver
- Gold occurs as globular inclusions – “free gold”
- Majority of gold grains in the 40 – 50-micron size
- The majority of the gold is liberated by grinding to 80% passing 100 mesh



PORPHYRY TARGET

Possible Bulk Tonnage Deposit of Low-Grade Gold and Copper

- The *Porphyry Target* is a zone of strong hydrothermal alteration with zones characterized by quartz veinlet
- Several soil samples with elevated lead (Pb), molybdenum (Mo) and bismuth (Bi) values; suggest underlying mineralization consistent with a porphyry system



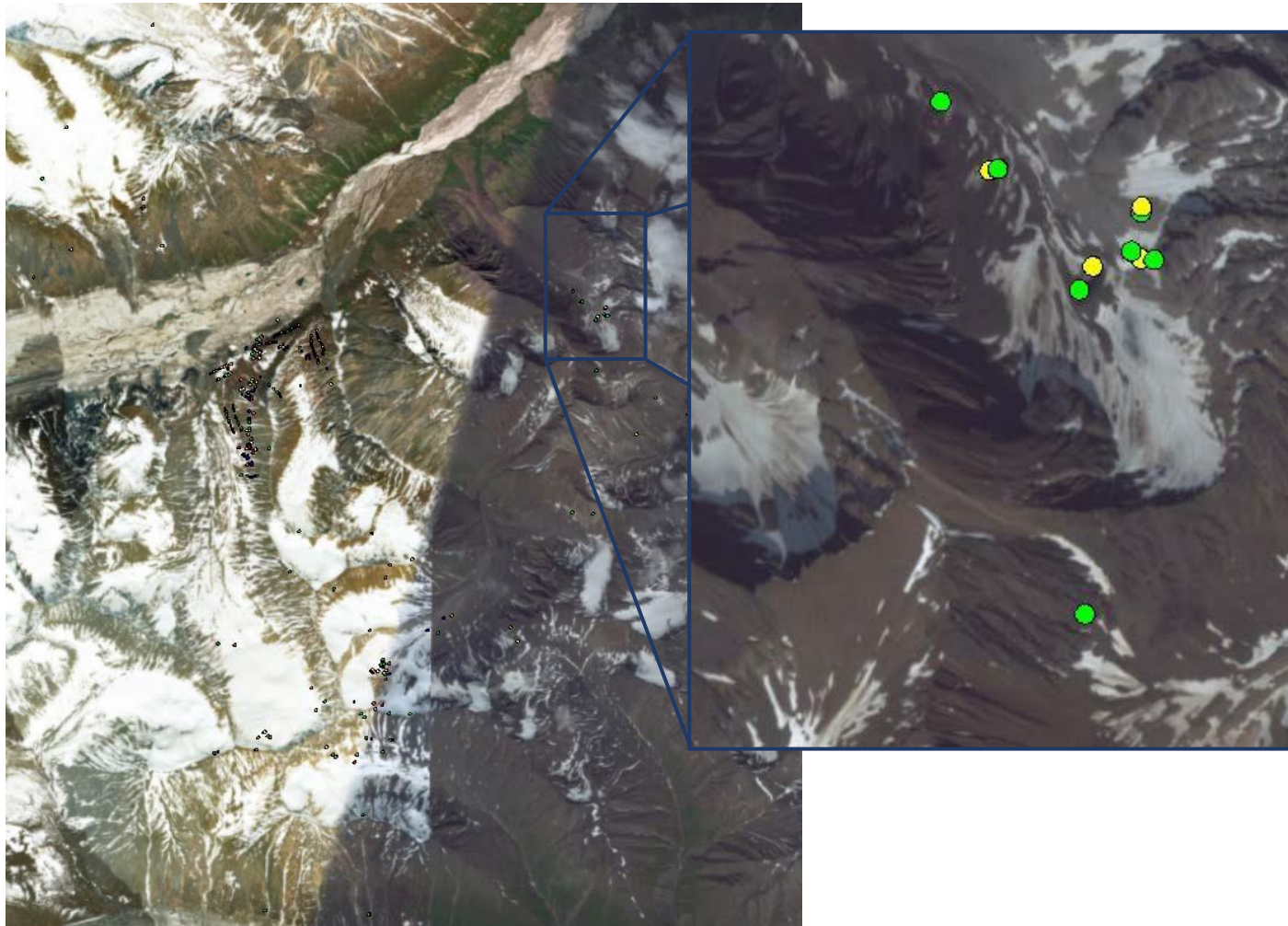
ICE VEIN



See Slides Ak and 10 for location

- The *Ice Vein* system is located two miles south of *Ben Zone* – Over the ridge from the *Porphyry Target*
- Surface samples and drill holes indicate high-grade gold similar to the *Ben Zone* structure
- Three holes drilled in 2007 with gold intercepts of **11.7 g/t over 5.8m, inc. 33.5 g/t over 0.2m in TR-07-29**
- Gold intercepts of **4.2g/t over 8.6m, inc. 10 g/t over 0.4m in TR-07-28**
- Multiple domains in all three holes with gold mineralization

2023 EXPLORATION AREAS – BREESE'S BRECCIA



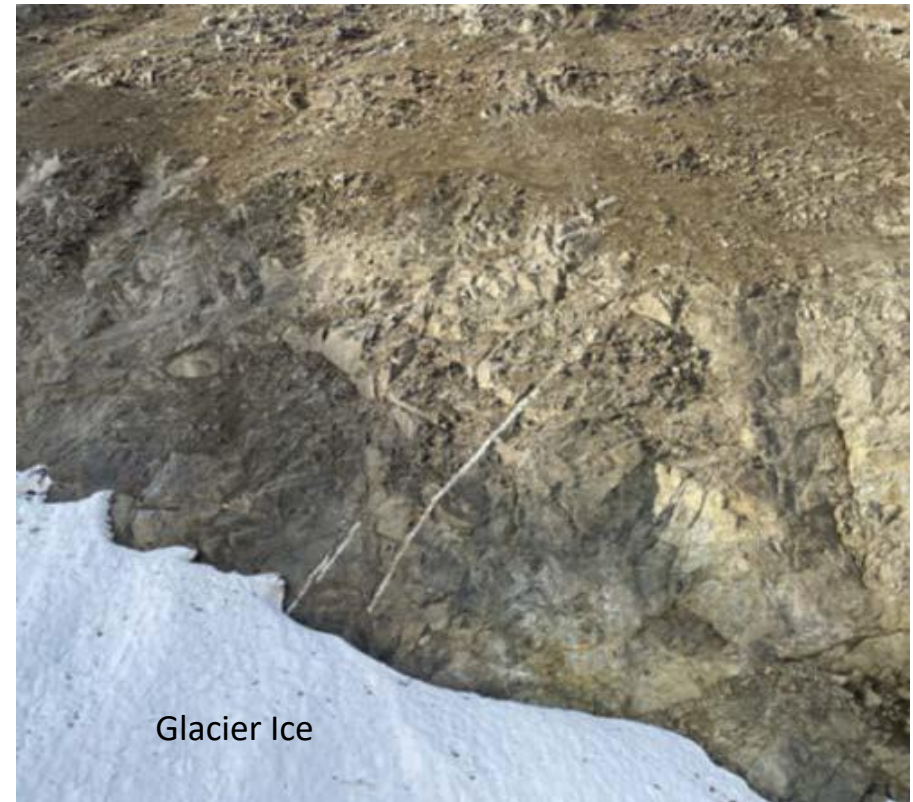
- Breese's Breccia is relatively easy to access.
- Breese's Breccia is potentially a low grade, bulk tonnage target.
- Prospecting, trenching and drilling required to realize Breese's full potential.

Soil Sample	Rock Sample
AU_PPM	AU_PPM
▼ > 31	● > 31
▼ 10 - 31	● 10 - 31
▼ 3 - 10	● 3 - 10
▼ 1 - 3	● 1 - 3
▼ 0.5 - 1	● 0.5 - 1

AM

OXIDIZED ZONE VEIN

- The highest assays from the 2021 season came from float at the Oxidized Zone.
- The samples were taken from a sizable rock showing multistage banded quartz.
- The multistage banded quartz is similar to the multistage banding found in the Ben, Fish, SD and Ice veins.
- Outcropping to the right is probable source of the sizable rock; outcropping is located above where the sizable rock was located.



TOMBSTONE GOLD BELT HOSTS MULTIPLE GOLD DEPOSITS

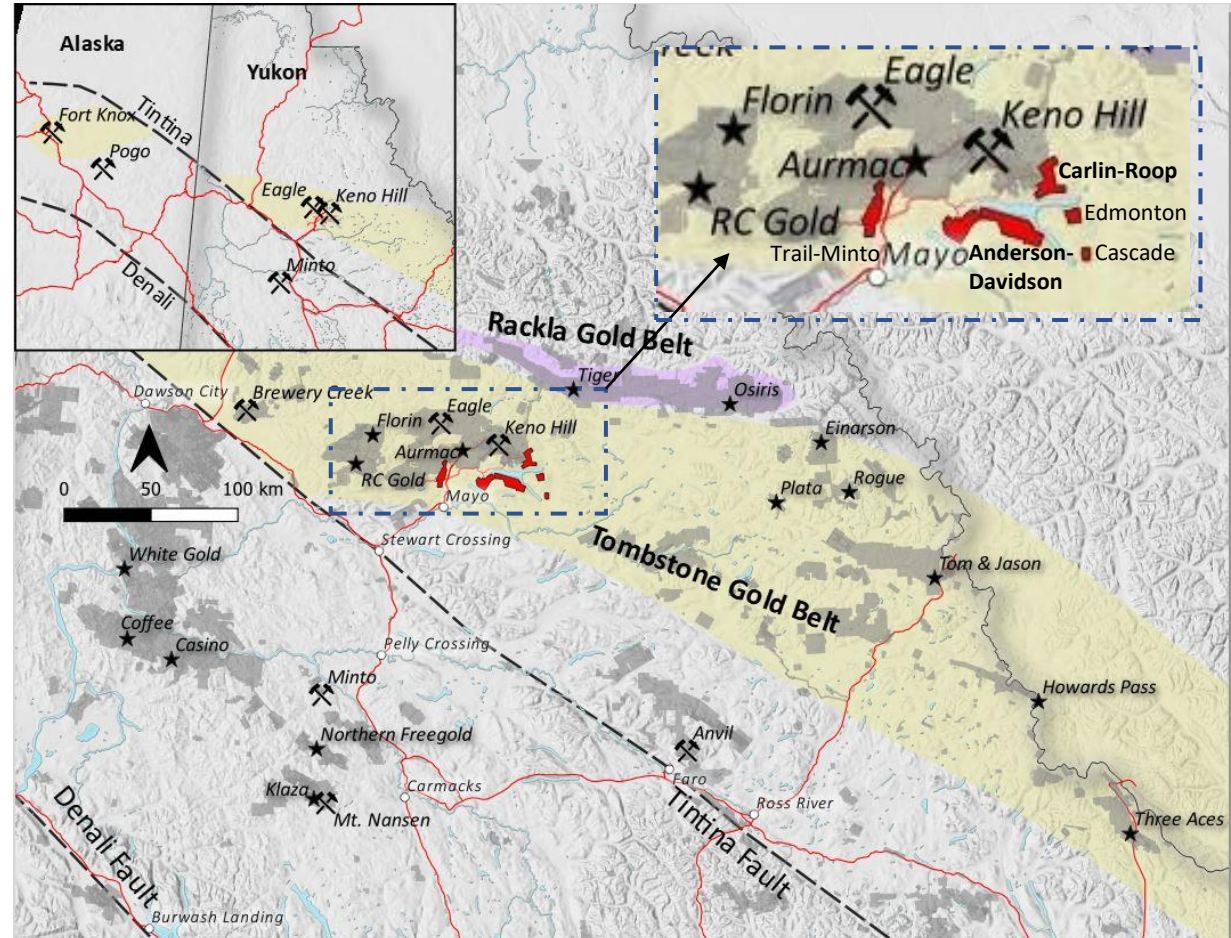


Gold Mines and Deposits

- Brewery Creek. Intrusion-related, historical production of 280,000 oz Au/t; January 2022, 750,000 oz Au Ind; 440,000 oz Au Inf.
- RC Gold. Intrusion-related; 1,340,000 oz Au Inf at 0.68g Au/t
- Florin. 2,470,000 oz Au Inf at 0.45g Au/t
- AurMac. Skarn and veins; 7,001,000 oz Au Inf at 0.6g Au/t
- Eagle. Producing mine; intrusion related 4,397,000 oz Au Measured and Indicated¹
- Einarson. Epizonal orogenic; 6.0m at 13.9g Au/t, inc. 1.5m at 45.0g Au/t; similar to Terra?
- Rogue. Intrusion-related, intense sheeted veining; intercepts 554m at 2.5g Au/t; 415m of 1.5g Au/t; anticipated 7M oz, Au resource
- Three Aces. Orogenic; 18m at 16.8g Au/t, 9m at 9.4g Au/t

Mayo Lake Minerals' Gold Properties

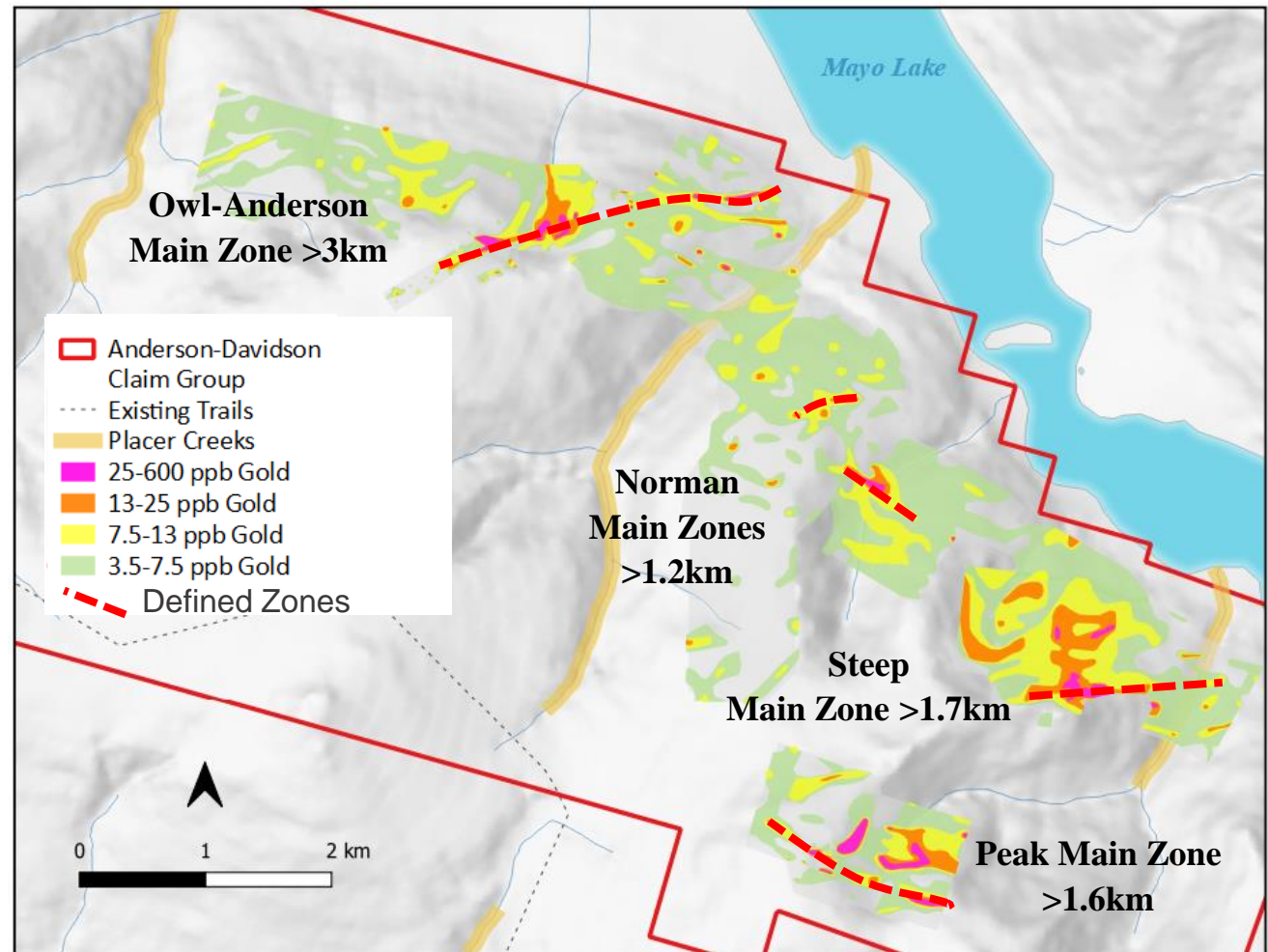
- Anderson-Davidson. Contains the 48 sq. km. Anderson Gold Trend and a similarly sized block of land to the west with numerous gold prospects (see Slide 11)
- Trail-Minto. Long linear gold anomalies, probable intrusion-related mineralization
- Edmonton. Mineralization (Au, Ag, Cu \pm Zn, Pb) over 2km by 3km magnetic low, subsurface intrusion



1. Pre-production (Press Release March 4, 2022)

EASTERN ANDERSON GOLD TREND — MANY DRILL-READY TARGETS

- **Owl-Anderson Zone**
 - 2800m+ long subzone with Au values to 527 ppb
 - Gold occurrence
 - Another 3 subzones totalling 2,060m in length
- **Steep Creek Zone**
 - 1700m long subzone with Au values to 142 ppb
 - Another 7 subzones totalling 2,450m in length
- **Peak Zone**
 - 1600m long subzone with Au values to 272 ppb
 - Another 5 subzones totalling 2,290m in length
 - Subzones, open to east
- **Norman Zone**
 - 2 zones totalling 1,270m in length with Au values to 87 ppb
- **Drilling** will focus on the Owl-Anderson, Steep Creek and Peak zone



Notes:

Zone = anomalous gold-in-soil zone

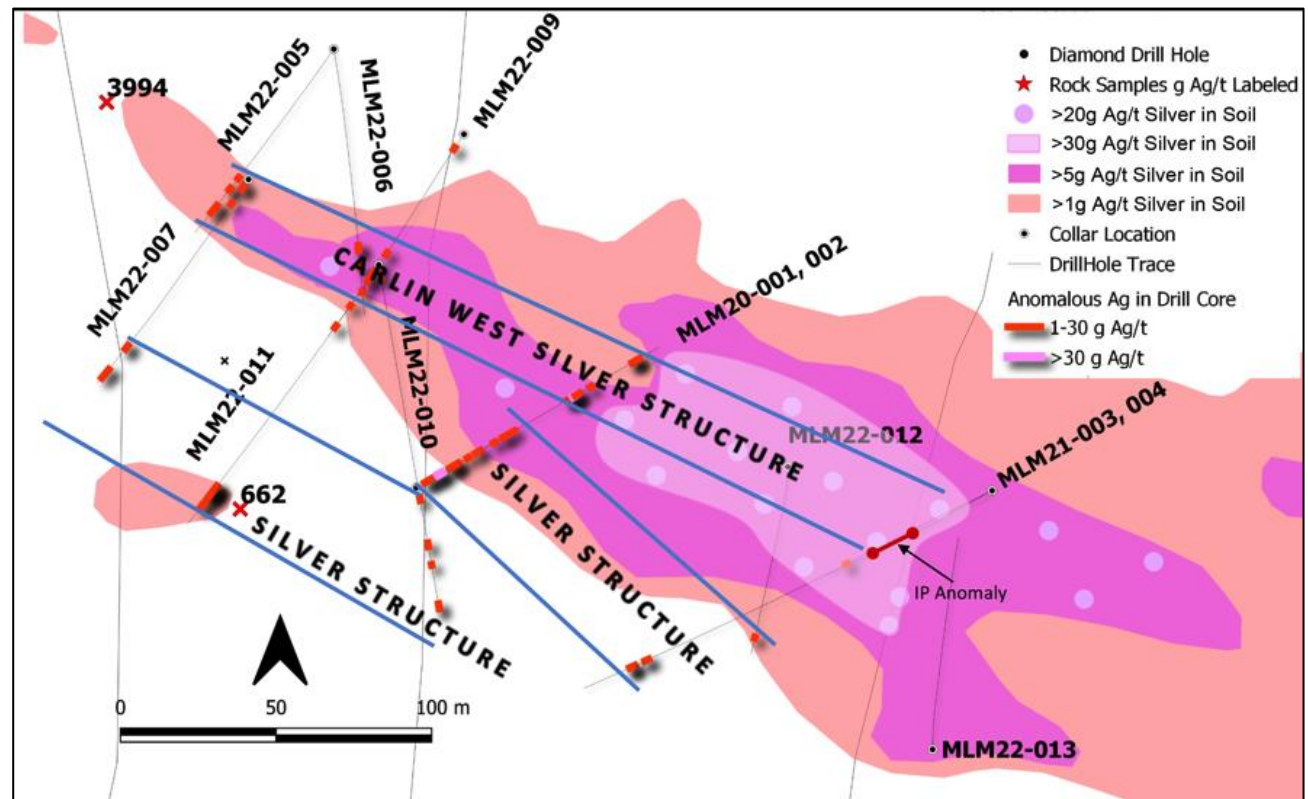
Subzone = unique individual anomalous zone, related to main zone.

All subzones will have one or more drill targets.

CARLIN-ROOP POTENTIAL FOR HIGH-GRADE KENO HILL STYLE MINERALIZATION

Carlin West

- Soils define 58m long silver zone¹.
- Soils assaying $\geq 30\text{g Ag/t}$ within 125 by 60m zone.
- Soils assay $\geq 20\text{g Ag/t}$ within 220m by 60m irregular zone.
- Lineations (vein faults) at azimuths of $285^\circ\pm$ and $312^\circ\pm$ contain silver and other metals.
- Lineations including those barren faults at $60^\circ\pm$ and $335^\circ\pm$ coalize within zone with soils $\geq 30\text{g Ag/t}$ ¹.
- Silver structures have 6 to 22m down hole intercepts² in drill holes.
- Nearby grabs³ assayed at 3,994g and 662g Ag/t.
- Steeply dipping 15m wide anomaly on IP-Resistivity profile, probable silver structure.
- Historic Elsa Production in the Keno Hill Camp produced 30 millions ounces at 2015g Ag/t from <300m strike



1. Silver zones relate to silver in soil zones

2. True widths not available at this stage of exploration.

3. Grabs are selected bedrock and float samples and their tenor are not necessarily representative of grades for mineralized rock in total.

DRILLING EXTENDS LIMITS OF KENO HILL STYLE MINERALIZATION

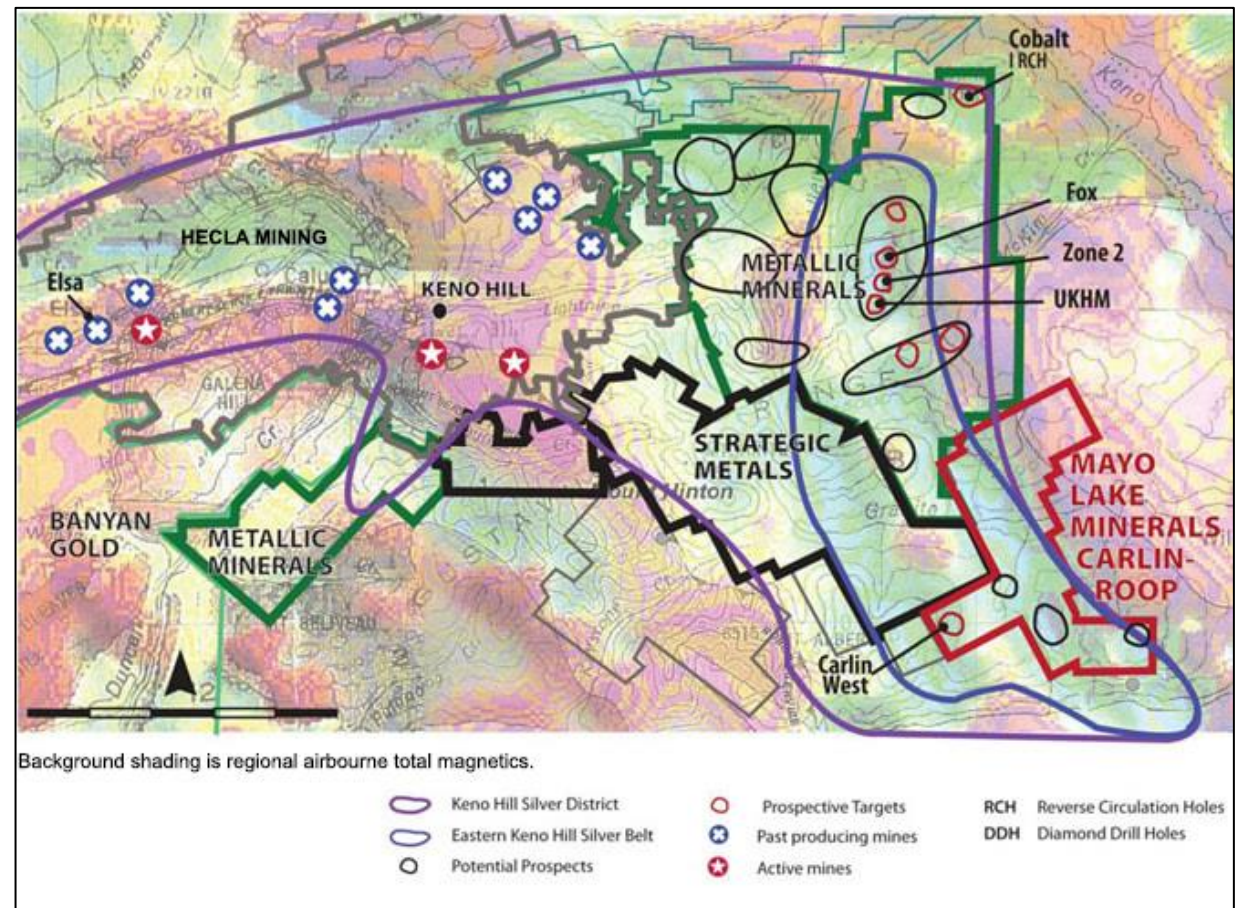
East Keno Hill Silver Belt

Metallic Minerals identified Keno Hill Style Mineralization at eastern end of historical Keno Silver Camp

- Fox: 28m @ 70g AgEq/t, including 0.8m @1,145g AgEq/t; 22m @ 52g AgEq/t, including 0.8m of 684g AgEq/t; 144.5m @ 41g AgEq/t, including 27.7m @ 106 AgEq/t
- Zone Two: 18.3m @ 68g AgEq/t, including 0.8m @571g AgEq/t
- UKHM: 4.6m @ 254g AgEq/t, including 0.8m @809g AgEq/t and 0.8m of 510g AgEq/t; 0.6m @ 1,087g AgEq/t
- Cobalt: 12.2m @ 28g AgEq/t, including 3.8m @594g AgEq/t

Mayo Lake Minerals identified Keno Hill Style Mineralization at Carlin West, southwestern end of Silver Camp

- Carlin West, 2020: 2.65m @81.5g AgEq/t, Including 0.75m @ 140g AgEq/t; grabs to 4,310g AgEq/t.
- Carlin West, 2022: Number of silver structures up to 15m ±1 wide containing Keno Hill Style veins and stringer zones. Thirty intervals with anomalous silver values over 1g Ag/t. Including 12 intervals with silver values over 4g Ag/t and up to 15.6g Ag/t.



1. Exact thickness cannot be determined due to stage of project; core intervals up to 22m long

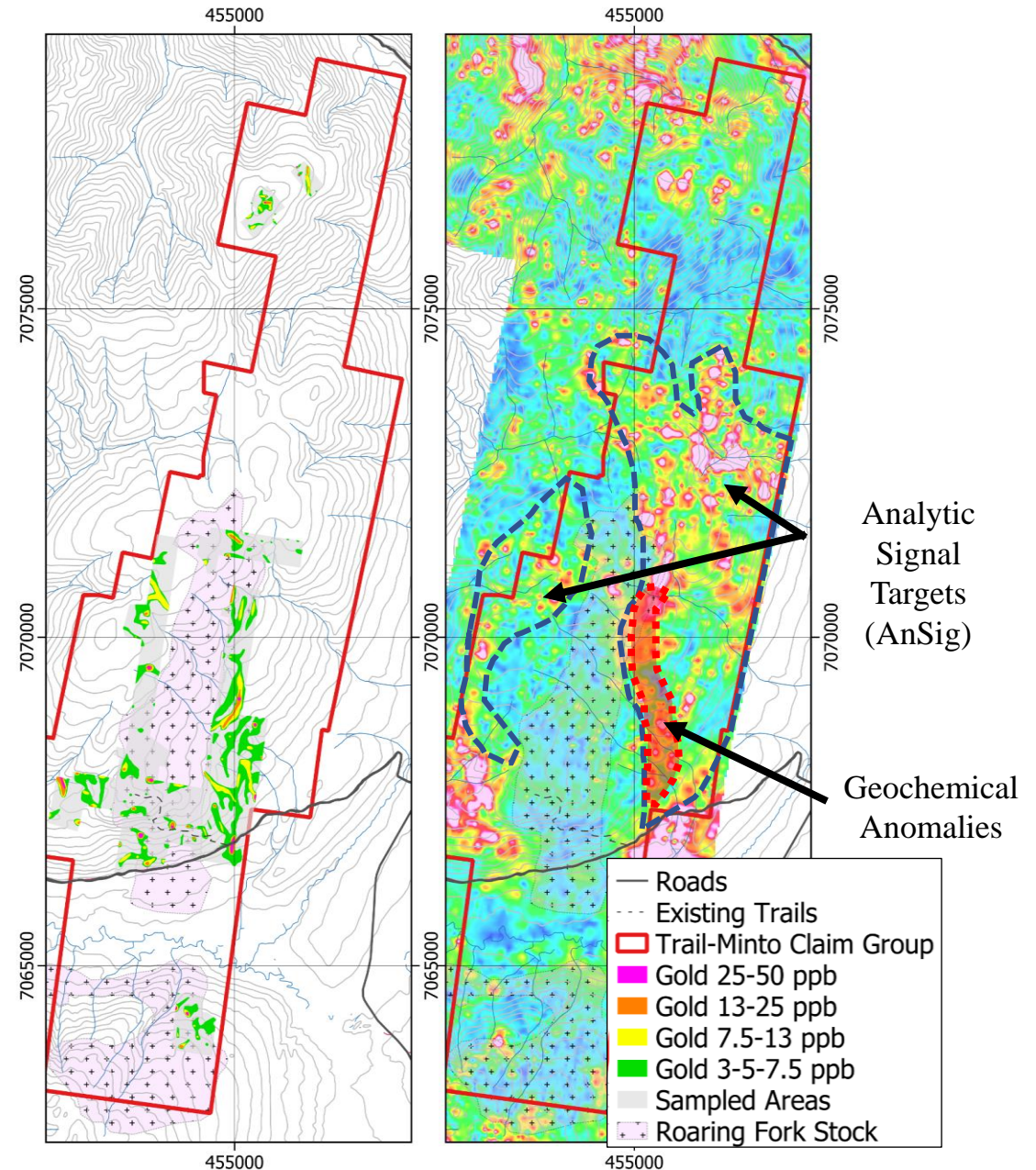
Note: MLKM g AgEq/t: Ag USD22.50/oz.; Au USD1,750/oz.; Pb,USD1.01/lb.

Reference: www.mayolakeminerals.com/news and www.metallic-minerals.com/news

TRAIL-MINTO TRENCHING TARGETS

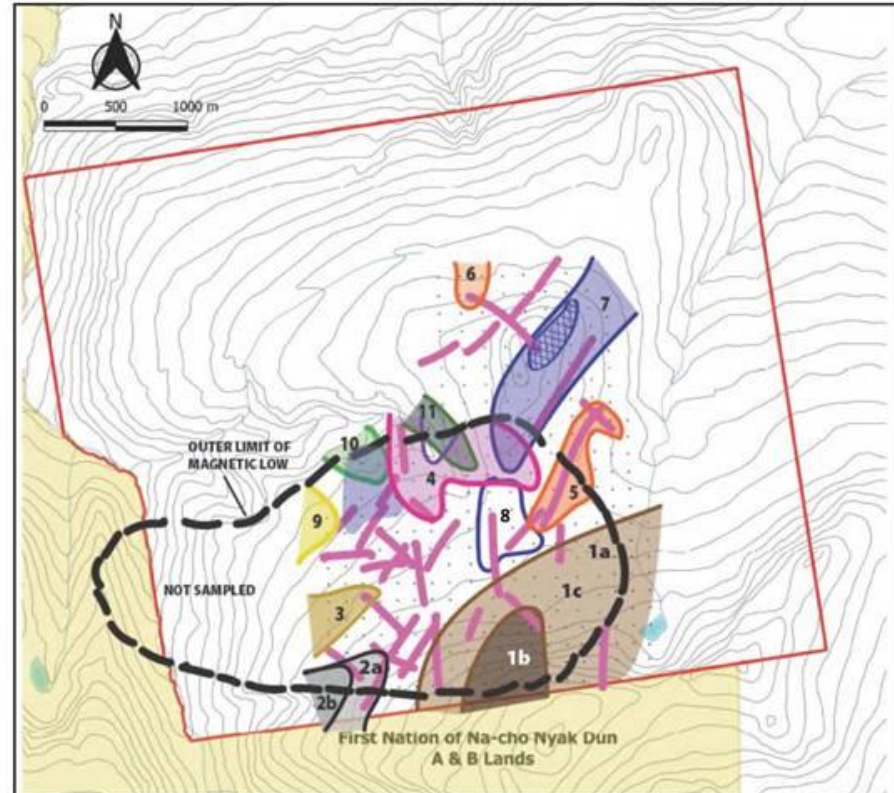
Potential for Intrusion-related Deposit

- Linear gold-in-soil zones continuous for more than 8km along strike, adjacent and parallel to Roaring Fork Stock
- Gold mineralization probably relates to veined, tectonized and altered wall rock adjacent to intrusion-related Roaring Fork Stock
- Much of Trail-Minto adjacent to and on the Roaring Fork Stock needs sampling and trenching to determine full extent and nature of gold mineralization
- Pattern shown on Analytical Signal plots are similar to those shown by linear gold zones and outlines 30 square hectares of ground with high grade potential
- Prospective for similar mineralization to that at Victoria Gold's Eagle Gold Deposit, Sabre Gold's Brewery Creek Project, Sitka Gold's RC Project and Snowline Gold's Valley Zone at Roque
- Trenching and fill-in soil sampling will be the focus for 2024



EDMONTON GOLD + BASE METAL TARGET

- Large 6 square km magnetic low indicating probable intrusion and mineralized alteration zone
- Soil sampling suggest phased intrusions with differing metal mineralization around periphery of mag low
- Soil sampling confirmed by soil gas analysis indicates mineralized at depth
- Gold; Copper \pm Ag, Zn, Ni, Cr; Silver \pm Cu, Zn enriched areas around edge of magnetic low
- Gold veining through centre of magnetic low



LEGEND

Anomaly	Elements 1,2	Anomaly	Elements 1,2
1a	Zn, Ni, Cr, Mg, Fe, Sb, Sc; (Ag, Co, Mn, Ti, K, P)	6	Au; (As, Mg)
1b	Cu, Ag, Ni, Cr, Mo, Zn, W, Bi, Mg, Fe; (Pb, Sb, La, Sc, Se)	7	Cu, Au, W, Ni, Fe; (Cr, Co, Ag, Mg, La, Na, Sc); zonation NE trend Cu + Ni in core; Au + Fe in flank
1c	Ag, Ni, Cr, Zn, Ca, P, Sc; (Co, Sb) highs within zone trend ENE	8	Ag, Ba; (Cr)
2a	Ag, Cu, Cr; (Fe, As)	9	Ag, Zn, Ni, Co, Mn, Ca, Ba; (Au, Bi, P)
2b	Zn, Ni, La; (Au, Co, Bi, Mo, Na, Sc)	10	Ni, Co, Bi, Ti, Mg, Fe, Ti, Mn, Ca, K, Na, La, Sc; (Ag, Zn, Pb, Cu, Cr)
3	As; (Ag, Ni, Zn)	11	Pb, Zn, Mo, W, Sb, Ca, P; (Cu, Fe, K, Se, Sc)
4	Au; (Hg, As, Ba)		Greenstone
5	Au; (Sb, As)		Au

1. Bracketed elements show medium-low enhanced values or do not cover complete zone.
2. Au, Ag, Cu bolded where present.

FORWARD-LOOKING STATEMENTS – U.S. SEC



This Presentation includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements, other than statements of strictly historical facts included in this Presentation constitute forward-looking statements and may often, but not always, be identified by the use of such words as “may,” “will,” “should,” “could,” “intends,” “estimates,” “expects,” “seeks,” “anticipates,” “plans,” “project,” “guidance,” “target,” “potential,” “possible,” “probably,” and “believes” or the negative variations thereof or comparable terminology. Forward-looking statements involve a wide variety of risks and uncertainties, and include, without limitation, statements with respect to the Company’s business strategy and prospects. The forward-looking statements include statements about the expected benefits of the proposed sampling and drilling on the Company’s mining claims and the timing thereof, the expected future reserves, financial position, revenues, costs, exploration, and plans and objectives of management for future operations. Forward-looking statements are based on current expectations and assumptions and analyses made by the Company and its management in light of their experience and perception of current conditions and expected future developments, as well as other factors appropriate under the circumstances. However, whether actual results and developments will conform to expectations is subject to a number of material risks and uncertainties, including but not limited to: the level of the Company’s success in exploration activities; adverse weather conditions that may negatively impact planned exploration activities; the timing of exploration expenditures; inaccuracies of reserve estimates or assumptions underlying them; and revisions to reserve estimates as a result of changes in gold and silver prices; unexpected costs; the Company may encounter environmental issues in connection with its projects; further testing may disprove the Company’s thesis regarding mineralization; the Company’s limited exploration estimates may prove to be incorrect; prior experience of management does not guarantee future success of the Company; the Company’s estimates of resources may be significantly overstated; identified priority targets may take significant additional capital; the Company has a working capital shortage and any capital raises may be insufficient to for the Company to establish mineral reserves; the operations of the Company may be considered speculative in that significant further exploration needs to be successful; and resource estimates may be significantly incorrect as further exploration work is performed. All forward-looking statements in this Presentation are expressly qualified by the cautionary statements and by reference to the underlying assumptions that may prove to be incorrect.

The Company undertakes no obligation to revise these forward-looking statements to reflect events or circumstances that arise after the date hereof, except as required by applicable law. The financial and operating estimates contained in this Presentation represent our reasonable estimates as of the date of this Presentation. No third party has examined, reviewed or compiled the estimates and, accordingly, no third party expresses an opinion or other form of assurance with respect thereto. The assumptions upon which the estimates are based are described in more detail herein. Some of these assumptions inevitably will not materialize, and unanticipated events may occur that could materially adversely affect our exploration. Therefore, our actual results achieved during the periods covered by the estimates will likely vary from the estimated results. Investors are not to place undue reliance on the estimates included herein.

All technical information contained herein has been reviewed and approved by Dr. Vern Rampton, P.Eng. in his capacity as a “qualified person” under the guidelines of N.I. 43-101.

